

Manage all your obligations with one simple App

Organized, effective, and secure

What is the significance of being a fiduciary?

Fiduciaries have important responsibilities and are subject to standards of conduct because they act on behalf of participants in a retirement plan and their beneficiaries. **These responsibilities include:**

- Acting solely in the interest of plan participants and their beneficiaries and with the exclusive purpose of providing benefits to them
- Carrying out their duties prudently
- Following the plan documents (unless inconsistent with ERISA)
- Diversifying plan investments
- Paying only reasonable plan expenses



As a plan fiduciary

you have an obligation under ERISA to prudently select and monitor plan investments, investment options made available to the plan's participants and beneficiaries, and the persons providing services to your plan.

Knowledge is Power

Over \$2.5 Billion

EBSA Restored to Employee Benefit Plans, Participants and Beneficiaries in FY 2019

76 Persons

Indicted by EBSA Investigations for Crimes Related To Employee Benefit Plans in FY 2019

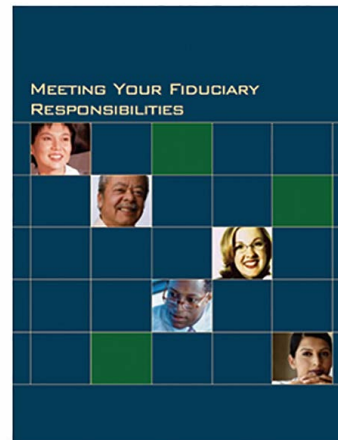
\$ 510 Million

Restored to Workers through Informal Complaint Resolution in FY 2019

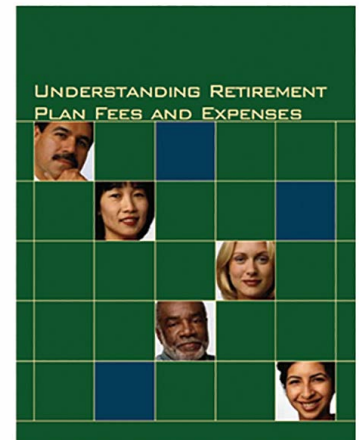
Over 1788

Education and Outreach Events held in FY 2019

Extensive Publication and Web Site Usage Furthers Outreach Efforts



<https://www.dol.gov/sites/default/files/ebsa/about-ebsa/our-activities/resource-center/publications/meeting-your-fiduciary-responsibilities.pdf>



<https://www.dol.gov/sites/default/files/ebsa/about-ebsa/our-activities/resource-center/publications/understanding-retirement-plan-fees-and-expenses.pdf>



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